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Fulcrum's latest 'Social Value Annual Report' points to over £1bn of 'Wellbeing' and Social Value delivered by community health buildings

- Report's findings underline the benefits of Government aims to invest in neighbourhood-based care



Leading healthcare investor Fulcrum has today published its latest '[Social Value Annual Report](#)' which offers independent analysis of a series of health initiatives delivered around its 40 NHS community health centres. As the Government increasingly looks to shift health services out of major hospitals and into the community, Fulcrum's latest report offers further evidence of the benefits of investing in neighbourhood-based care.

Under the NHS LIFT Partnership, Fulcrum has delivered a range of neighbourhood health facilities and has also placed a premium on delivering Environmental, Social and Governance (ESG) and community engagement activities to help better support the health needs of local residents and the NHS. To fully understand the impact of this investment, Fulcrum commissioned leading consultancy Costain to carry out yearly, in-depth analysis which is published as the 'Fulcrum Social Value Annual Report' – this year's report is based around three core themes and found that:

1. COMMUNITY CONNECTION – Fulcrum's partnerships and projects delivered over £165m of social value to local communities

The report's first theme - Community Connection – outlines that Fulcrum's facilities are shown to be more than clinical spaces, they are trusted community anchors. The report sets out how a range of health centres have become vibrant hubs of social activity, offering everything from youth clubs and cultural festivals to trauma support and social prescribing – **detailed analysis shows that these initiatives have helped to deliver over £165m of social value to local communities.**

2. HEALTH AND WELLBEING OUTCOMES – three health centres alone have delivered over £850m of wellbeing value to local patients

The report's second theme highlights how Fulcrum's integrated, co-located facilities are delivering measurable improvements in physical and mental health. Detailed analysis of three facilities alone - the Heart of Hounslow Centre for Health, Tessa Jowell Health Centre and Newton Community Hospital – show they have delivered **cumulative wellbeing impacts exceeding £850 million.** Alongside this, there is clear evidence of how Fulcrum's other partnerships with NHS bodies and community organisations are leading to improved diets, increased physical activity, and reduced anxiety among local residents.

3. EMPOWERMENT – using health facilities to help communities to grow, learn, and thrive

The report's final theme – Empowerment – shows that through a wide range of partnerships across diverse communities, healthcare facilities can be catalysts for personal growth, social mobility, and long-term resilience. From creative arts projects to legal clinics and mental health support groups, these programmes have delivered significant Social Returns On Investment (SROI), with benefits extending to both service users and the wider health and social care system.

Fulcrum's UK Strategy Director Sarah Beaumont-Smith said:

"We fully support the Government's shift towards community health and the creation of a neighbourhood health service – the existing NHS LIFT estate is already doing exactly that, and with over £1bn of wellbeing and social value delivered by Fulcrum's buildings alone, this report underlines the benefits of sustained investment in neighbourhood-based care. Community health stretches far beyond the footprint of our NHS buildings so we will continue to invest in local projects and partnerships to ensure that those most in need receive support whenever they may need it."

Author of the Social Value Annual Report, John Edwards from Costain, said:

"This year's report offers clear evidence of the positive outcomes of Fulcrum's work in community health infrastructure - as part of the team carrying out detailed research and analysis, I've seen first-hand how these spaces are delivering measurable improvements in wellbeing, inclusion, and empowerment. Looking ahead, there's a real opportunity to build on this foundation, using wellbeing impact assessments to help shape future investment decisions in health and ensure that infrastructure continues to serve as a catalyst for healthier, more connected communities."

The Fulcrum Social Value Annual Report 2025 is available on the Fulcrum website [here](#).

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